sense and simplicity

Lighting Centric Green Buildings System Solutions

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Philips Defined: We Are...

"...a global company of leading businesses creating value with meaningful innovations that improve people's health and well-being."

Health and Well-Being

- A commitment to healthy, fulfilled lives in our communities and societies
- Our world

Meaningful Innovations

- Improving people's lives
- Going beyond technology
- Introduced at the right time







Founded in 1891 · Global Company · 133,000 Employees · Sales (2007): €27B · 60,000 Patent Rights

Committed to Innovation

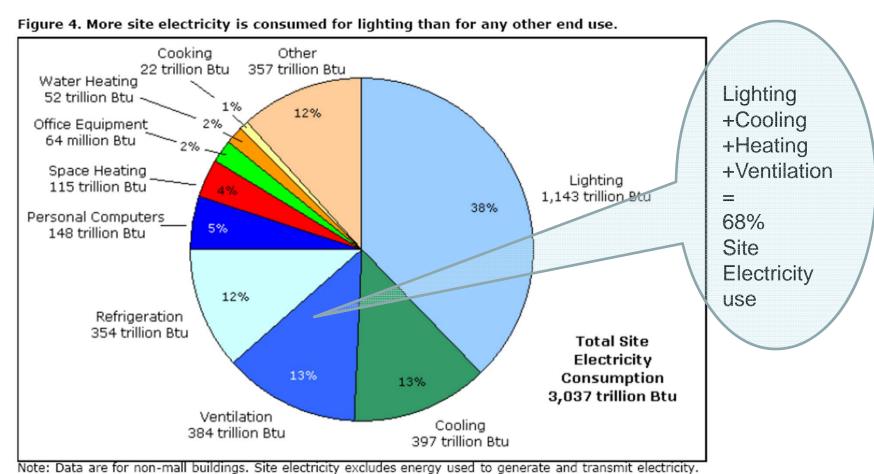


Our Core and Corporate Soul Is a Passion to Improve the Quality of People's Lives Through Timely Introduction of Meaningful Innovations

Outline

- Introduction Building performance
- Lighting Role and Control Strategies
- Applications in Buildings and Cities
- Philips Sustainability and Open Innovation
- Conclusions

Commercial Buildings Site Electricity Consumption by End Use

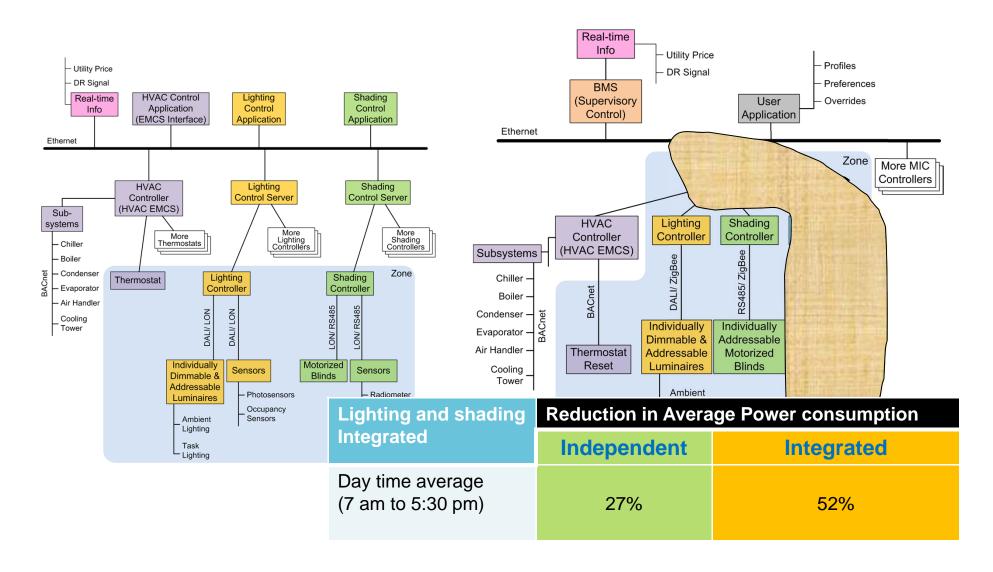


Source: Energy Information Administration, 2003 Commercial Buildings Energy Consumption Survey, Table E3.

Building wide Control System

Independent Control

Integrated Control



Lighting applications in office

Whether you're working, resting, learning or relating, light carves out space for the activities that carve out life



Reception

Create a memorable first impression. Put guests at ease. Communicate the corporate culture.



Conference rooms

Design for visual comfort and maximum flexibility: presentations, collaboration, communication. Relax or stimulate as appropriate.



Open offices

Facilitate communication. Reduce glare. Engage employees in the corporate culture.



Private offices

Flexible, Customizable, Enable comfort and well-being.



Corridors and stairways

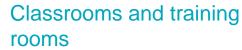
Promote safety. Save energy. Accent displays.



attractive lighting and signage. Promote safety. Efficiency and easy maintenance.

Touchdown areas

Enable social contact and individual short-term work.



Improve concentration and comprehension. Visual comfort. Adaptable for different activities.

City People Light as Platform Packed with Three Themes







City · People · Light



Sustainable Urban Innovation



Healthy Water

- Insights in local needs in China
- Advanced treatment options
- Sensor solutions for process control, bacteria, viruses, hormones



Fresh Air

- Insights in local needs
- Advanced filter and air treatment
- Sensor solutions for air quality in buildings and the home



Energy Management





Energy Efficiency

Increase the Efficiency with Which People Use Energy

Three Steps Are Essential Evolution

Attractive Solutions That Integrate Non-Disruptively into Homes and Buildings

People Engagement

Changing Patters of Consumption

Lighting

One of the Most Efficient Ways to Cut CO₂

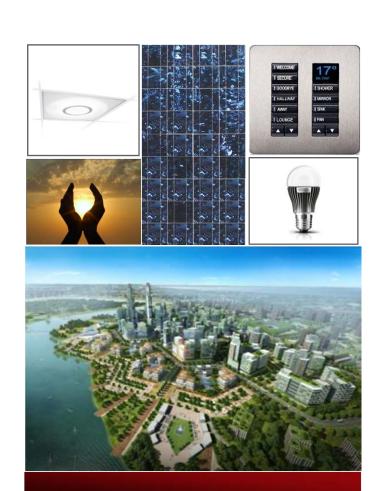
- New innovative lighting solutions could realistically save up to 40% energy on all today's installed lighting
- Global savings of €106B in energy costs per year
- This equates to:
 - 555 million tonnes of CO₂ per year
- 1.5 billion barrels of oil per year
 - Annual output of 530 mediumsized power stations @ 2TWh/yr





Philips in Tianjin Eco-City

- Harmonious and sustainable community where 350,000 residents can live, work, and play
- First residents expected around 2011
- Collaboration with Philips on test-bedding and application of energy efficient lighting products and solutions
 - Lamps
 - Luminaries
 - Intelligent lighting control
 - Renewable energy for lighting
 - Daylight harvesting



Simplicity Optimal Response to Personal Need...



Our Open Innovation Strategy

Principles

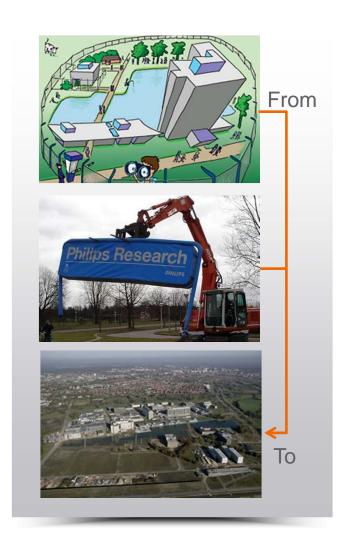
- Good ideas are widely distributed today
- -First to discover is neither sufficient nor necessary for commercial success
- Better business model beats better technology

What is it

-Collaborative innovation

• We do it to

- Create value by leveraging expertise
- Create critical mass to cope with ever increasing complexity
- Be able to define standards
- Reduce time to market by co-operating with partners in the value chain
- Reduce cost and share risk



Wrap Up

- Buildings represent the largest energy user in the US
- Lighting is the single largest electrical energy user in commercial buildings and influences cooling, heating and ventilation loads
- Integrated control systems can provide better optimization of energy and occupant comfort and well being
- Sustainability will be a key driver for Philips and others.
- Philips is committed to open innovation

